

**Design Practice**  
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**Lecture - 36 and 37**  
**Introduction to Group Technology**

Welcome to the course Design Practice lecture module 36 and 37. I am Sanjay Kumar, course TA for this course and today we will study a new topic that is called Group Technology.

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The slide is titled "What is group technology?". It contains three bullet points. The first bullet point is underlined and has "productivity" circled in red. The second bullet point has "product & machine" written in red above "productivity" and "productivity ↑" written in red below it. The third bullet point has "Automation" written in red in a box to its right, with "GT" written in red above it and an arrow pointing from "GT" to the box.

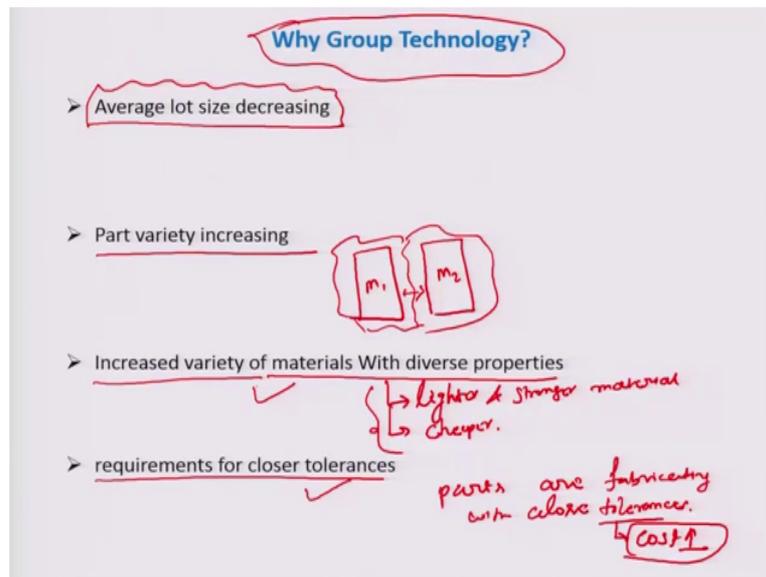
**What is group technology?**

- Group technology (GT) is a manufacturing philosophy that seeks to improve productivity by grouping parts and products with similar characteristics into families and forming production cells with a group of dissimilar machines and processes.
- Introduced by **Frederick Taylor** in 1919 as a way to improve productivity.
- One of long term benefits of group technology is it helps implement a manufacturing strategy aimed at greater automation.

Group technology, in this topic you will know how to organise the workshop such that where machines will be assembled and parts will be distinguished with each other. Group technology is a manufacturing philosophy that seeks to improve productivity. Actually the motto of this group technology is to improve the productivity by grouping parts and products with similar characteristics into families and forming production cell with a group of dissimilar machining process. It means it is a grouping of products and machine, so that your productivity can be improved.

This was first introduced by Frederick Taylor in 1999 as a way to improve productivity and one of the long term benefit of group technology is it helps implement a manufacturing strategy aimed at greater automation, using use your GT. You can you can transform your industry into an automation that is the requirement of 21<sup>st</sup> century automation.

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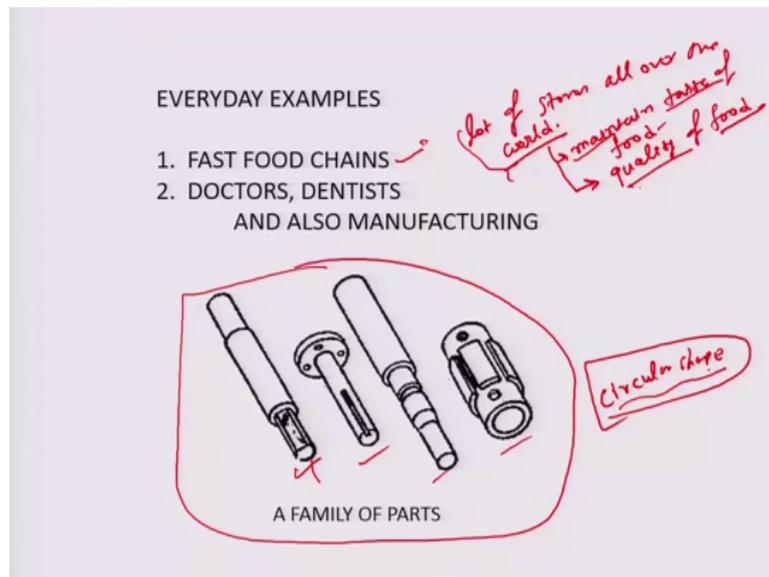


Why group technology? Group technology, it helps in an average lot size decreasing because your lot size is continuously decreasing in every industry part variety increasing,

Now, it is a pressure on any industry to increase the variety of parts. Suppose that you take an example of mobile phone. So, in every year manufacturer has to design in a new mobile phone in such a way that whole that designing will be slight different with previous one,. So, this is the most challenging task and as well as the pressure in input on industry increased variety of materials with diverse property.

Now, every industry is going in direction of lighter material lighter and stronger as well as cheaper. So, focusing on these characteristics company had a lot of pressure on him so that because of materials, variety of metals are increasing requirements for closure tolerance. Now, parts are fabricating with close tolerances and it increases cost. So, that is why if group technology comes into the play, using the group technology you can achieve your cost close tolerance and you can manage your industry or your fabrication process. With the variety of materials and variety of parts, you can fabricate using this technology.

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So, I am taking one example for that. So, this is the fast food chain, doctor, dentists, and also manufacturing to find fast food chain. What happens one company is opening lot of store all over the world, but most challenge of task is mental test, taste of food and as well as quality of food. So, with the help of food technology, you can achieve these kind of properties for food chain store and similarly, you can see here the family of part. I will explain what the family of part is. You know you can say see here they are four parts and each has some similarity. All are circular in shape.

So, this is the circular shape and you can distinguish these objects by circular shaped. So, these are called family of part.

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**Implementing GT**

**Where to implement GT?**

- Plants using traditional batch production and process type layout
- If the parts can be grouped into part families

**How to implement GT?**

- Identify part families (F<sub>1</sub>, F<sub>2</sub>, F<sub>3</sub>)
- Rearrange production machines into machine cells

Handwritten notes:

- ① Part Family (Variety of parts)
- ② Machine cells (Variety of machines)
- Product with similar characteristics can be grouped together
- A group of machines with similar kind of operation (drilling, boring, etc.)

So, implementing group technology, where to implement good technology? Generally, plants using traditional batch production and process type layout where you can implement your group technology if the parts can be grouped into part family, your part family.

So, product with similar characteristics can be group together, and this group is known as part family where you are grouping variety of products with the similar characteristics. How to implement group technology? First you will have to identify part family, so that you can make lot of family; family 1, family 2, family 3 and each family has a variety of parts which have a similar characteristic, rearrange production machine into machine cell. So, to implement group technology will have to rearrange your production machine, existing production machine into machine sale, machine cell.

So, machine cell, what is machine cell? It is a group of machines with similar kind of operation. For example, drilling machine, boring machine. You can plug both machine into one, so that because main task of these machines are to make a hole and to enlarge a hole with the higher dimension. So, the grouping of these machines with similar characteristics is called machine cells. So, in a group technology you will have to do first two things. First you will have to group together, you will have to make a part family, first one and second one machine cells. Then part family variety of parts is a group of variety of parts and here as well as variety of machines. So, you will have to first identify your part family, then you will have

to make a machine cell and for machine cell, you will have to change rearrange your production machine.

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**Types of Layout** *Arrangement of workshop*

In most of today's factories it is possible to divide all the made components into families and all the machines into groups, in such a way that all the parts in each family can be completely processed in one group only. *idle time ↓ productivity ↑*

**The three main types of layout are:**

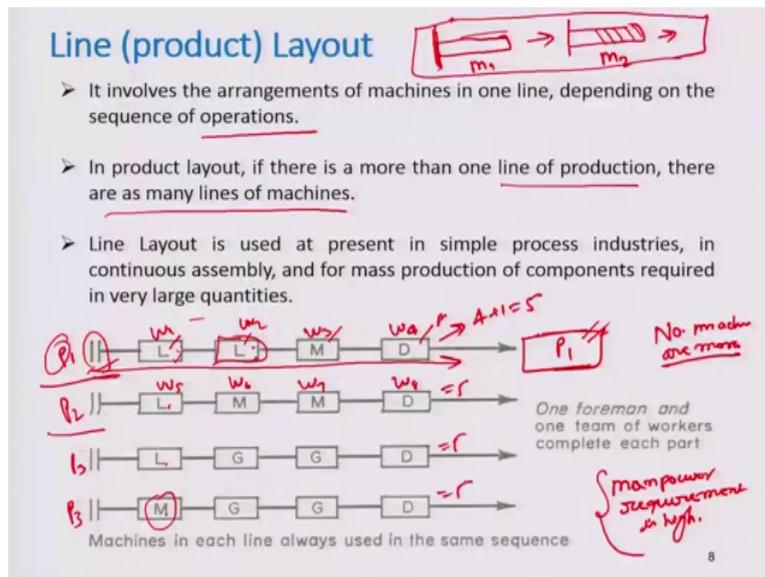
- Line (product) Layout ✓
- Functional Layout ✓
- Group Layout ✓

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So, group technology can be implemented. So, first I will discuss what are the types of layout. These are the layout means rearrangement of arrangement of workshop for example. So, in most of today's factories, it is possible to divide all the made components into family and all the machines into group, in such a way that the part in each family can be completely processed in one group only.

So, your ideal time will get reduced. And finally your productivity will be increased. Generally, they are three main types of existing layouts are used in industry. First one is line layout. That is also called product layout. Second one is functional layout and third one is a group layout. So, what is the line layout? Actually in this layout you as a name signifies product layout.

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So, it is arranged in such a way that product here you can see it involves the arrangement of machines in one line depending on the sequence of operations.

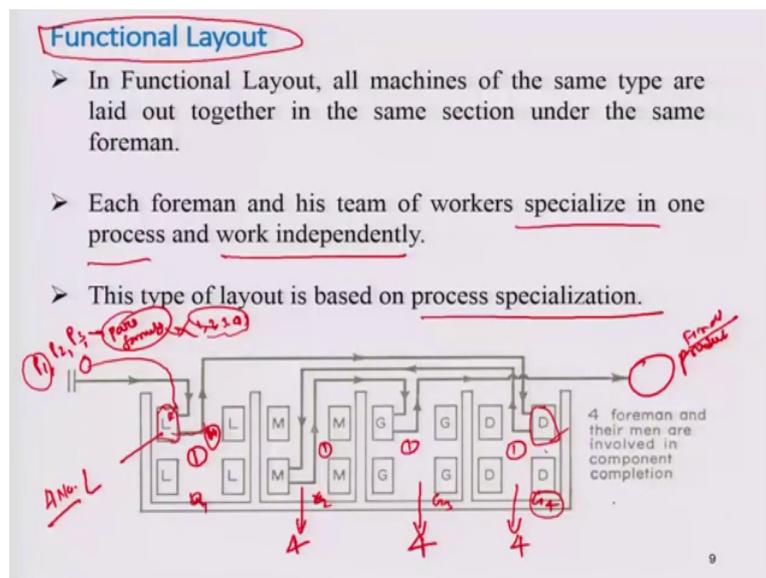
So, suppose that if you want to make a screw thread threaded screw, so first you will have to do, first will have to make a sank sit a whole without threaded one screw and then, after that another machine there will be threading on this part. So, here it will be done on m1, it will have done m2. So, this is product is arranged in such a way that operation will get in sequence, mass sequence manner. In product layout if there is more than one line of production, there are many line of machine.

So, suppose that they are parallel line layout is used at present in some simple process industry, in continuous assembly and for mass production of components required in very large quantity, where in this example you can see that that for product one it will get processed in this way. This was the machine 1, M2 and M3 and M4, M5. Finally, it will get out from your assembly, your workshop. That will be the final product. Similarly, it is for P2, P3.

Here you can see that for each product, they are parallel, 3 machines are required here. three machines are required. here one machine is required. Again when this part will get processed, after that it will go through there. Again there is one another machine is required. Similar kind of machine is required. So, here you can see that there are a number of machines engagement of number of machines are more, and one foremen and one team of workers

complete each part. Here in each of production line they are one foremen and one team of workers. Worker 1 here W2, W3, W4. There are four workers in a one production line, other in production line 2, another they will be W5, W6, W7, W8 here. So, you can see that here manpower requirement is high. So, in this kind of layout machines requirements are high and as well as manpower requirement is high. So, cost will be, the product cost will be very high as compared to other layout process.

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So, here the second type of layout is the functional layout. All machines of the same type, all laid out together in the same section under the same foremen and each foremen and his team of workers specialize in one process and work independently.

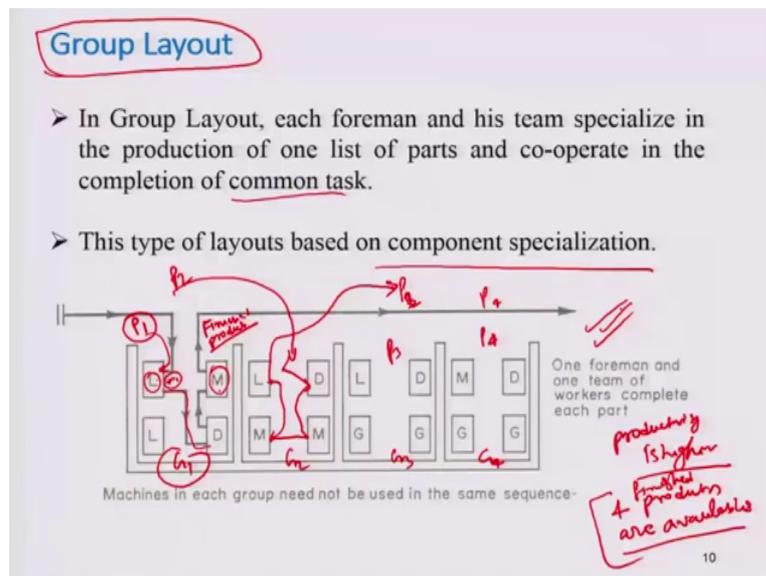
So, this type of layout is based on process is specialization, here. What happens is your machines or similar kind are grouped together. Here you can see they are the four machines are available of similar 1 machine 4 number. Here also number of M machine 4, here also their number of G machine 4 most really here. So, this is workstation 1, group 1 you can say, group 2, group 3 and group 4 here. Here one product will come here. So, what will happen here it will get processed out, then after finishing this work it will go through in this group 4 area and here in machine D, it will get processed again. Then, it will go from here to there and again it will finally, it will be out from your workshop as a product, final product.

So, in this kind of layout, their four foremen and their men are involved in component completion. So, in previous layout what saw they are four foremen was required there in each

production line, there are four workers with one foreman. So, number of workers were 5, human being was four plus one equals to 5. Again here 5 and in this case you can see that they are only 1 foreman, and 1 foreman, 1 foreman, 1 foreman, here foreman and each machine. If these machines are worked in sequentially, then only one worker will be required. If all machines are engaged parallel that is may be possible that more than one worker will be required in each group.

So, as compared to your product layout, here number of human being, woman worker will be reduced and also, there will be it will act in a functional manner. So, suppose that you have four three-part family P1, P2, P3, these are the part family. Part family I told you earlier; what is the group of similar kind of parts. Here it may be possible that 1, 2, 3, 4. Therefore, parts in will be there in one group. So, that is called P3 part family. So, suppose that one-part family will come here and there one drilling is required. So, it will all drilling will be processed in this machine, then it will transfer to this machine again. So, it works in a functional manner.

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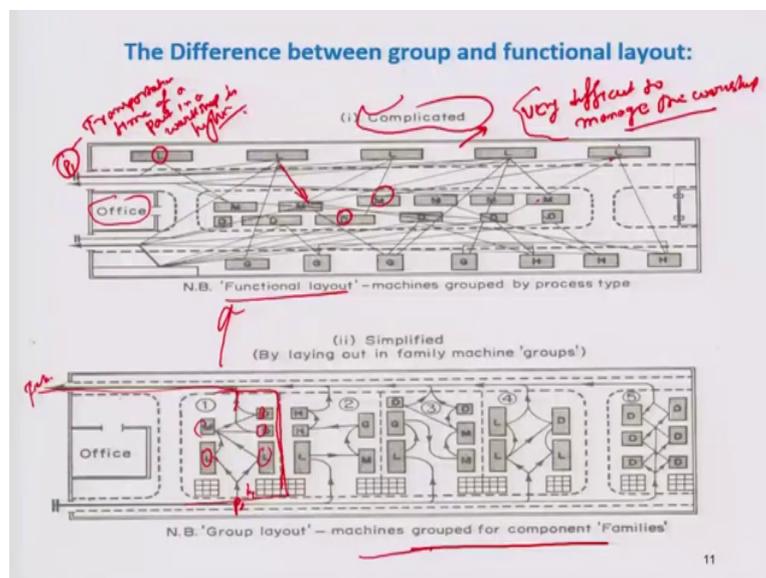
Now, last one is a group layout. In a group layout is foremen and his team is specialised in the production of one list of parts and corporate in the completion of common task. This type of layout based on component specialisation. Here what happens one foremen your one team of worker complete each part. Here one-part family enters in group 1 area, this is the group 2, group 3 and group 4 and what will happen is this part will be processed only in this group

only, and one and each machine there will be one specialized person assigned to these machines.

So, what will happen when it will come to here, then specialized person will process this part in this machine. Again this will transfer it to this machine drilling and after that drilling, milling will take place here. So, as it machines one worker is assigned and these are specialised doing this work in lathe. So, here what happens these are after the exit. It will come out as a finished product.

So, here again part P2 will come enter in this place like this one, then it will, they may be done this again this one. Then, it will enter it to two lathe and after that it will take out. So, here you can see that all family part 1, P1, P2, P3, P4 a process parallel with a similar number of human beings as compared to functional layout, but here productivity is higher in this case because your all machines are engaged in the same time and your four products are available, finished product are available. So, this is the most appropriate layout that is being used in industry that is called group layout.

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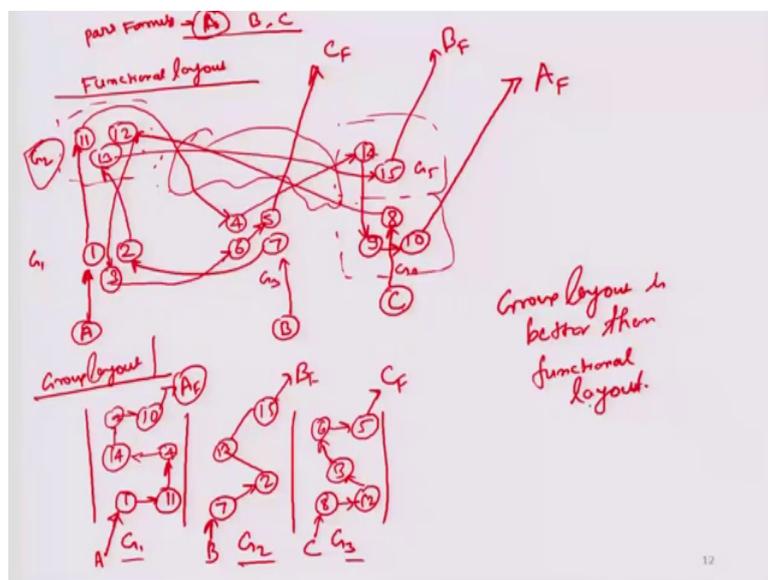
So, what is actually I am showing you what is the difference between group and functional layout. These are, this layout is called functional layout here. In this operation you can see that this is the office here, material in touch here and there a lot of machines available, lathe machine, milling machine, drilling machine and you can see that in each product will enter in this workshop and it will process at various machines and after that you know the transfer

transportation of this product part from one machine to another machine, it creates a zigzag path.

So, it is very complicated and it is very difficult to manage for a production engineer to manage the workshop. So, if number of part are less, then it may work out, but generally in actual condition what happens due to variety of parts are processed in one workshop this day. So, these are the parts, these are the very becomes very complicated. So, as compared to your functional layout here, you can see that in a group layout here you can see that everything is well mannered designed. One part will enter through in one group and here what will happen, it will go through there. Then, lathe machine, then milling drilling and after that it will come out as a reached product.

So, here you can see that it a very simplified. It takes very low space and lower in one's part move to in a very lower area as compared to your functional parts. Suppose that here one part enters here, it will go through there, then it will come out there. So, it moves. So, transportation time is higher. Transportation time of part in a workshop is higher, here. It is very parts are fabricated in a very simplified manner. So, I am giving you one example.

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Suppose that we have a three-part family A, B and C. So, in a functional layout what happens they are group of machines of similar functionality is placed at group wise 1, 2 here 11, 12, 13 here 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15. There fifteen machines are available and it has we have divided in five groups; group 1 group 2, group 3, group 4 and group 5.

So, for part family, it enters group 1, and it processed in a machine 1, then it will move through the group 2. It will again process in a machine 11, then it will move through move into a group 3 and here it will process. Now, after finishing the work on machine 11, it will get into machine 4 from here. It will get transferred to machine 4 and after that it will go to machine 9 again machine 10, then it will come as a final product.

Similarly, for machine, for part family B it will enter here in on machine 7 and group 2, then it will move through the group 1 in a machine 2. Again it will move through machine 13. Then, it will move to group 4 group 5, sorry and it will come out as a final product. So, here again for group part family C, it will enter into group 4 on machine 8, then it will move through group 2 on machine 12, then group 1 on machine 3, then on group 2 on machine 6, then it will move to group machine 5, then it will come out as a final product.

So, you can see that how it is very complicated. All parts are moved in a very complicated manner. So, you will have to design very precise design is required and it takes lot of floor space, here. So, suppose that after finish for a part family c, after finishing the work on machine 8, it will move to machine 12 in a group 2. So, these will time required to reach from 8 to 12 which is very high.

So, we will have to design the pathway for each part family to transport from each one machine to another machine, and if suppose that similar part family it will process in a group layout, then in a group layout what happens one-part family enters in only one group and it will be processed on various machines and after that it will come out as a final product.

So, instead of making five groups, you will have to make since we have a part, three-part family. So, you have to make three groups group 1 group 2 group 3 and here what will happen part family will come to one that will here. What we are doing? We are rearranging the machining position of machine and we are making new groups. So, 1 to 11 again, 11 to 4, 4 to 14 and 14 to 9, 9 to 10 and after that it will have come out as a will enter here in one and it will out at 10 Af that is the final product.

Similarly, for a part family B, it will enter at 7, then you will move to 2 that will again move to 13, then it will move to 15 and it will come out as a final product and similarly in for part family C, it will enter at machine 8, then it will go to 12, then it will go to the machine 3, after that it will go machine 6, then it will go to machine 5 and finally, it will come out as a final product. So, you can see that the number of grouping is lesser than as compared to

functional layout and as well as this complicated pathway are completely eliminated or partially eliminated in group layout. So, always that is why group layout is better than functional layout.

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The slide is titled "Identifying Part Families" in a red-bordered box. To the right of the title, there are two handwritten notes in red: "① part family" and "② machine cells". Below the title, the text reads: "Large manufacturing system can be decomposed into smaller subsystems of part families based on similarities in". Below this text are two numbered points: "1. design attributes and" and "2. manufacturing features". To the right of the text is a tree diagram starting with a box labeled 'P' at the top. Three arrows point down from 'P' to boxes labeled 'P1', 'P2', and 'P3'. From 'P1', three arrows point down to boxes labeled 'P11', 'P12', and 'P13'. The diagram illustrates the decomposition of a part family into sub-families based on design attributes and manufacturing features.

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Now, come to the point how you will identify your part family because in a group technology, I told you two things are required; part family and second one is machine cells. It is grouping of machine of similar nature and grouping of parts machine cells. So, now we will discuss how to identify your part family. Large manufacturing system can be decomposed into smaller sub system of part family based on similarity in design attributes and manufacturing features.

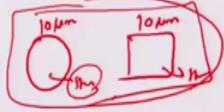
So, first you will have to break down your whole one product into a, you have to dissemble this product in a variety of P1, P2, P3. Again P1 will have to decompose in a P1, P2, P3 similarly, and this will this decomposition will you have to be done on basis of design attributes and manufacturing features after that will have to you can club your parts in one family.

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### Identifying Part Families

Design Attributes:

- part configuration (*round or prismatic*) ✓
- dimensional envelope (*length to diameter ratio*) (L/D)
- surface integrity (*surface roughness, dimensional tolerances*)
- material type
- raw material state (*casting, forging, bar stock, etc.*)



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So, design attributes, what are the design attributes? Part configuration for example round or prismatic dimensional envelope length to diameter ratio, you can distinguish your parts using L by D ratio, surface integrity. Surface roughness dimension tolerance suppose that we have one ball one square and each have a surface roughness of 10 microns. So, we can club both parts in one group. On basis of surface roughness, a material type suppose that this is made by steel. Again it is made by steel, but shape is different, but material is same, so that we can club both materials in a one family.

So, raw material state it depends on how you your planning to make a family of different parts.

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### Identifying Part Families

**Part Manufacturing Features:**

- operations and operation sequences (turning, milling, etc.)
- batch sizes ✓
- machine tools ✓
- cutting tools ✓
- work holding devices ✓
- processing times ✓

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These are the design attributes, and part manufacturing features and they are the manufacturing attributes. How you will club your parts according to your manufacturing features? For example, operations and operation sequence suppose that in each part turning is required. So, you can club those parts in one group. So, that will be called to one-part family, batch size machine tool, cutting tool work holding devices processing times. So, these are the way to do how you will make a part family. On basis of design attributes and manufacturing features, you can identify your part family.

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### Identifying Part Families

- Group technology emphasis on **part families** based on similarities in design attributes and manufacturing, therefore GT contributes to the **integration of CAD and CAM.**

*CAD ← design attributes  
& manufacture etc...  
CAM — Integration of CAD & CAM*

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Group technology emphasis on part family based on similarities in design attributes and manufacturing; therefore, GT contributes to the integration of CAD and CAM because you are using design attributes as well as manufacturing attributes.

So, these attributed to CAD and this tend related to CAM. So, finally in actual case you are clubbing CAM and CAM. So, that is why in a good technology technique, this is the complete integration of CAD and CAM, computer aided designing and computer aided manufacturing.

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**Part Families**

A part family is a collection having similar:

Design Characteristics (Geometrical Features)

Manufacturing Processes (Process Similarity)

Three methods for identifying parts families

- Visual inspection
- Classification and coding
- Production flow analysis

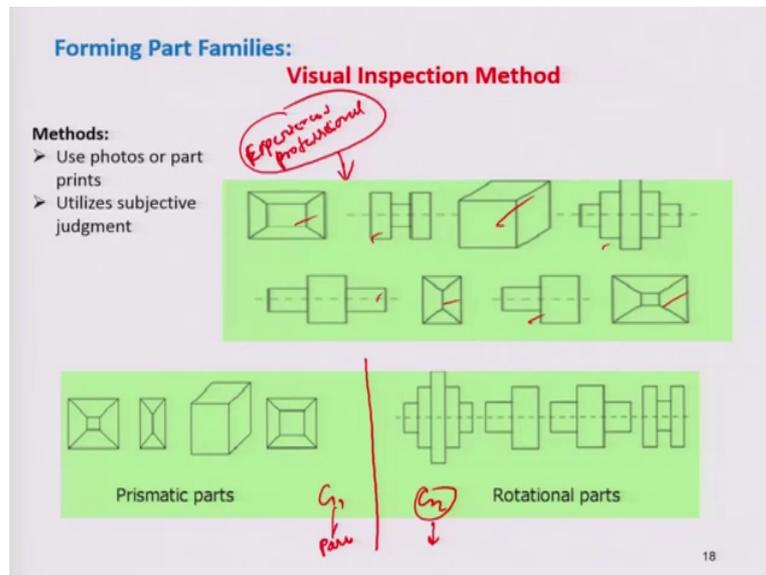
Handwritten notes on the slide include:  $part\ family\ (P) = f(p_1, p_2, p_3, p_4, p_5, p_6)$

Now, I will tell you what is the part family. A part family is a collection having similar design characteristics. Here you can see that for example, these also different parts, but it has a these have similar characteristics. You will have to make a drilling of diameter in each part, so that the other round in shape. So, you can club together in one family.

They are the manufacturing process. So, here you can see these are the parts part 1, part 2, part 3, part 4 , part 5, part 6, but each parts required similar kind of process. Suppose you will have to make drilling in each part. So, drilling will be done here. So, these parts are grouped together on basis of manufacturing process. So, these are the part family equal to function of P1, P2, P3, P4, P5, P6, on basis of your operation drilling is required. So, that in each part that is why you have clubbed together on the basis of manufacturing process.

They are generally three methods of for identifying part family. First one is visual inspection, second one is classification and coding and third one is production flow analysis. I will discuss each method in detail.

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First is visual inspection method. In this method what happens use photos or part prints utilize subjective judgement here you can see they are the variety of parts are available, but on basis of visualisation, one professional experience professionals are required for visual inspection.

So, by using visual inspection, you can distinguish these parts in a variety of groups, so that part family will be complete. Here you can see that these are the after visual inspection. There two groups are G1 and G2 part family and G1 part G2 part family here, here the prismatic parts; this one this one, this one and this one. So, these are the prismatic in shape and here they are rotational part. So, these are clubbed together and they are clubbed together in different. So, these are completely based on the visual inspection, but sometimes it is very fast process, but if the variety of parts are available more, lot of parts are available in a workshop, so it is very difficult for an engineer to distinguish all parts in different groups. So, it is very well experienced person is required.

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**Forming Part Families:**  
**Visual Inspection Method**

**Characteristics:**

- incorrect results
- human error ✓
- different judgment by different people ✓
- inexpensive —
- least sophisticated
- good for small companies having smaller number of parts

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Sometimes it results in incorrect results. Human error may be possible, different judgement by different people because it is completely judgemental process and inexpensive. It is very cost serving saving process and least sophisticated and very fast, good for a small company having smaller number of parts. So, if you have a with smaller number of variety of parts, so you can use visual inspection method to make a part family.

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**Forming Part Families:**  
**Classification and Coding**

**Coding:**

- The process of assigning symbols to the parts. Where the symbols represent design attributes of parts, manufacturing features of parts, or both
- Codes geometry/design and manufacturing info about a component
- Codes are alphanumeric strings
- Easier to use for other analysis

**Classification:**

- The process of categorization of a set of parts into part families

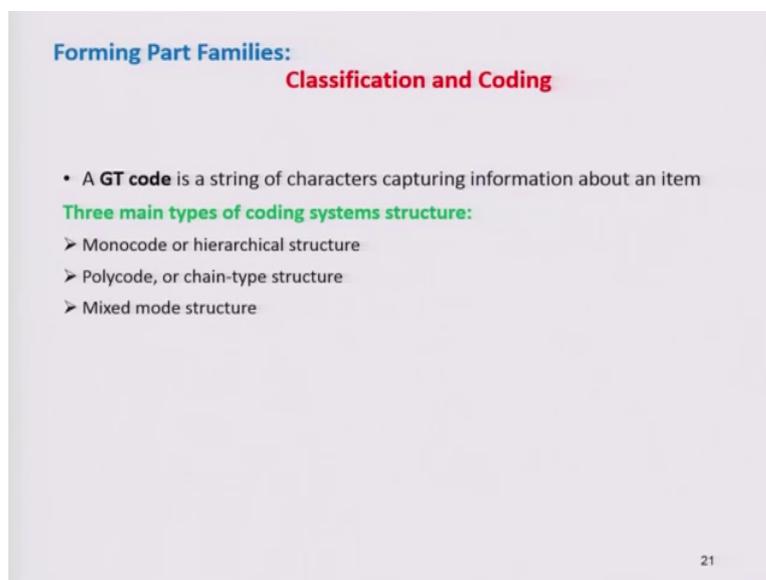
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Now, second process classification is coding. In this process the process of assigning symbols to the part where symbol represent design attributes of parts, manufacturing features of parts

or both code. Geometry or design manufacturing info about a component codes are alphanumeric string. Generally, if you have a variety of parts number of parts are available, you are going to fabricate in your workshop.

So, each parts you can have to make a code for that, so that you can distinguish each part. One part from another during codes and classification, the process of categorisation of a set of part into part family is known as classification. After coding you can make a different group, classify all code in different groups. So, those are known as part family.

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**Forming Part Families:**  
**Classification and Coding**

- A **GT code** is a string of characters capturing information about an item

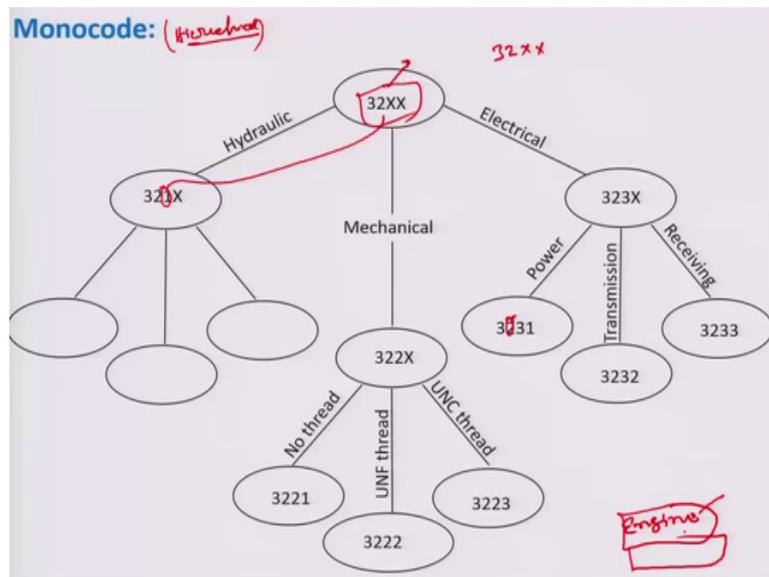
**Three main types of coding systems structure:**

- Monocode or hierarchical structure
- Polycode, or chain-type structure
- Mixed mode structure

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It is a string of characters capturing information about an item. Three main types of coding system structure are available. Classification coding first one is called monocode or hierarchical structure. Second one is polycode or chain type structure and third one is mixed mode structure.

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Monocode here this is a code in which each digit amplifies the information given in the previous digit and it is very difficult to construct. It is also known as hierarchical layout. Coding system here you can see that first this one is suppose that one code is 3 2 x. Here again this x, this one depends on this one, previous one.

So, it makes hierarchy for that and each code, one code is dependent on your previous code. So, it is very difficult to construct and provide a deep analysis usually and it is generally used for generally permanent information. So, monocode generally used in an engine. So, you can find it in any automobile engine. There standard code is, the unique code is available there. So, that is generally based on monocode.

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**Monocode:**

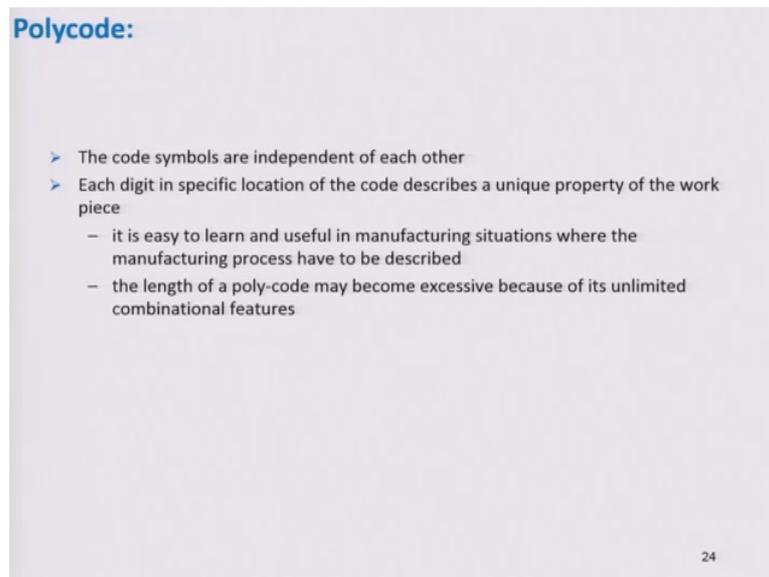
- A monocode (hierarchical code) provides a large amount of information in a relatively small number of digits.
- Useful for storage and retrieval of design-related information such as part geometry, material, size, etc.
- it is difficult to capture information on manufacturing sequences in hierarchical manner, so applicability of this code in manufacturing is rather limited.

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It provides a large amount of information, relatively small number of digits useful for storage and retrieval of design related information, such as part geometry, material, size etcetera and it is very difficult to capture information on manufacturing sequence because in a hierarchical manner, applicability of this code in manufacturing is rather limited because suppose that you have a code 3 2 5 6 7, and here this code is dependent on previous machines from operation. So, you will not be aware and how it is supposing that if you want something, some changes in your part. So, you will have to change here code also, but this code is dependent on previous one. So, you will have to again change your previous machining operation. So, it is very difficult.

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**Polycode:**

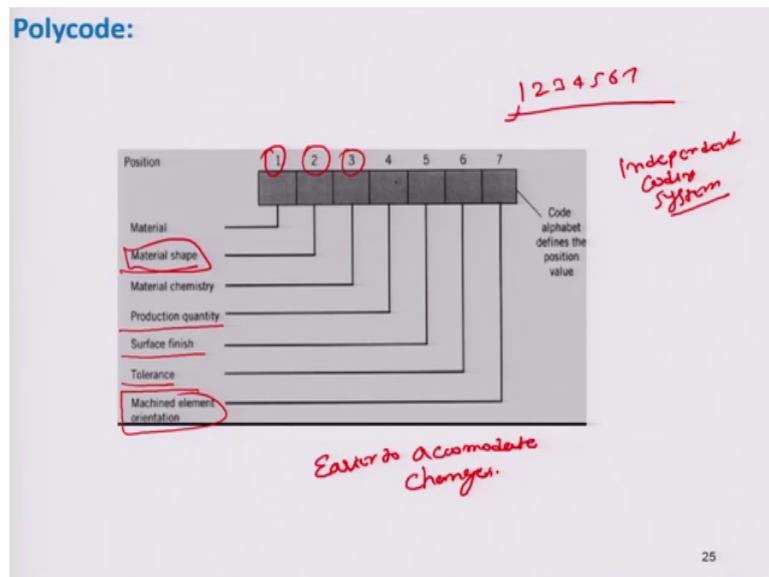
- The code symbols are independent of each other
- Each digit in specific location of the code describes a unique property of the work piece
  - it is easy to learn and useful in manufacturing situations where the manufacturing process have to be described
  - the length of a poly-code may become excessive because of its unlimited combinational features

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Another type code is Polycode. This code symbols are independent of each other. So, benefit advantage of this code is, it is independent of each other and each digit in specific location of the code describes a unique property of the work piece and it is very easy to learn and useful infatuating situations. Even you can understand what the code is, meaning of that code.

So, Polycode suppose that one part has to travel through for operation and at each operation, it signifies one code. So, one worker who does not belong to that work of, but if you will provide a seat for coding, coding seat to him, so what will happen he can understand, this code signifies to this operation. So, this part can be processed in this manner. So, here I will be going to one example for that.

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Here suppose that one part has one code that is called 1 2 3 4 5 6 7. So, here 1 signifies material to it is always signified material shape, 3 is material chemistry, 4 is product production quantity, 5 is surface finish tolerance. So, related to 6 and 7 is related to machine element orientation.

Here you can see that code 1 is completely different to independent to code 2. Also code 3 is independent. So, suppose that if you want to change your shape of your part, so easily you can change your shape of part. It will not affect your material, chemistry, production, quantity, and these kinds of things. So, this is the independent coding system, and easier to accommodate changes.

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**Polycode:**

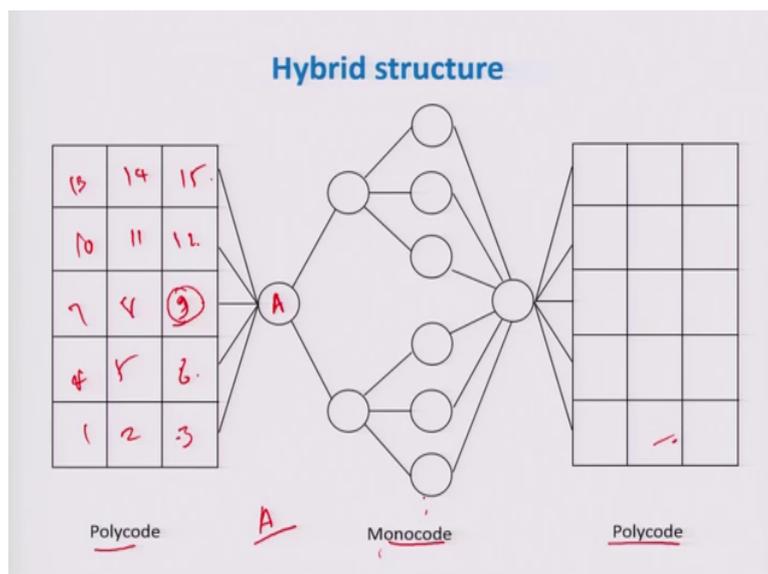
Digit	Class of feature	Possible value of digits			
		1	2	3	4
1	External shape	Cylindrical without deviations	Cylindrical with deviations	Boxlike	• • •
2	Internal shape	None	Center hole	Brind center hole	• • •
3	Number of holes	0	1-2	3-5	• • •
4	Type of holes	Axial	Cross	Axial cross	• • •
5	Gear teeth	Worm	Internal spur	External spur	• • •
•	•	•	•	•	•
•	•	•	•	•	•
•	•	•	•	•	•

*1. 2 — External shape cylindrical without any deviation*

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Now, one other example you can see that their class of feature external shape, this is the digit signified by one again in a. So, therefore, digits are available 1 2 3 4 and suppose that if you are choosing external shape, so here if you want to make its cylindrical with deviations, you just will take 1 2. So, this code will be 1 2. It means 1 3 means this part has an external shape and cylindrical in shape and without any deviation. So, external shape can be either cylindrical prismatic. So, that is why 1 and 2 are independent.

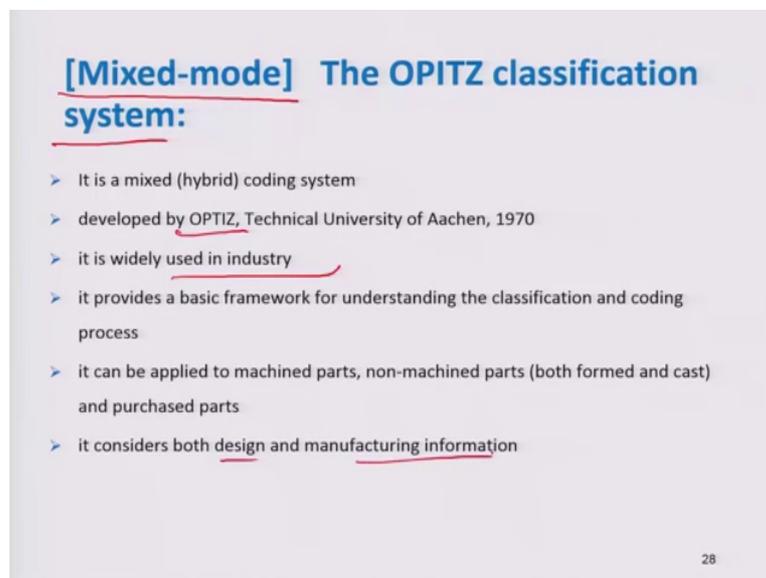
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Now, third one is a hybrid structure and it includes both polycode monocode. So, here we can see that is using it uses both type of codes; polycode and monocode. Also here you can see Polycode are independent 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, and we have to Monocode suppose that this one depends on 15, 12, 9, 6, and 3. So, you suppose that if I am saying one code is alive in sequence, so you cannot say on which machine or previous machine, either 9 or 6 it has processed.

So, you will have to go in detail for that to know on which because it depends on a previous coding system. So, on which machine it has been processed again here similar kind of, so that if you are mixed together both codes, then it will become a hybrid structure.

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**[Mixed-mode] The OPITZ classification system:**

- It is a mixed (hybrid) coding system
- developed by OPTIZ, Technical University of Aachen, 1970
- it is widely used in industry
- it provides a basic framework for understanding the classification and coding process
- it can be applied to machined parts, non-machined parts (both formed and cast) and purchased parts
- it considers both design and manufacturing information

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So, there is I am going to give one example that is Optiz classification system. This is based on the mixed mode system. So, it was developed by Optiz and it is most widely used in industry. It provides a basic framework by understanding the classification and coding process and it considers both design and manufacturing information, here.

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**Mixed-mode**

■ Optiz Classification System:

12345      6789      ABCD  
Form code    Supplementary code    Secondary code

**Form code:**

- Focus on part geometry dimensions and features relevant to part design

**Supplementary code:**

- Includes information relevant to manufacturing, such as raw material, tolerance, and surface roughness

**Secondary code:**

- Intended to identify the production operation type and sequence.
- It can be designed by the user firm to serve its own needs

ABCD

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This is the general form of mixed code. In Optiz classification system here that three types of codes generally used in this system form code, supplementary code and secondary code. What is the form code? It focuses on part geometry dimensions and feature relevant to part design and supplementary code includes information relevant to manufacturing, such as raw material tolerance and surface roughness, and it is for example, it is signified by 6 7 8 9 and the secondary code intended to identify the production operation type and sequence and it is generally signified by A B C D, and it can be designed by the user firm to serve own need. So, it is not a standard coding system. You can change your coding system according to your requirement.

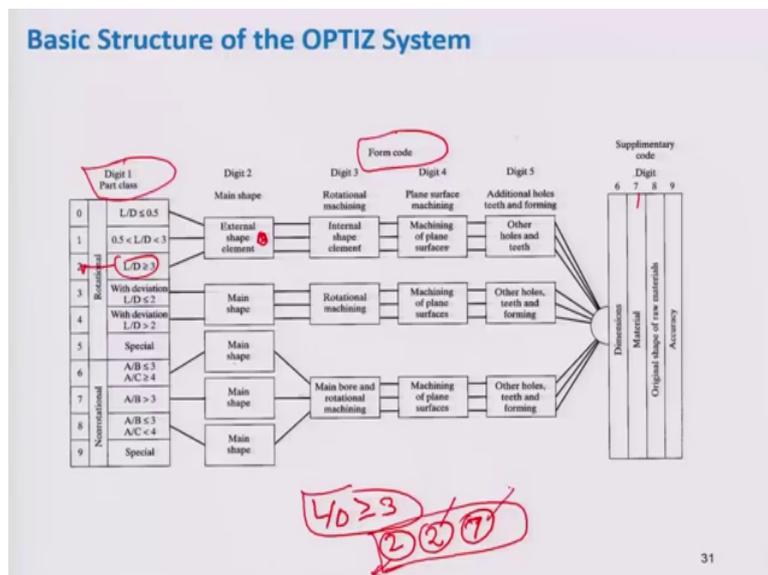
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### Basic Structure of the OPTIZ System

Digit	Description
1	Part shape class: rotation versus nonrotational (Figure 22.1). Rotational parts are classified by length-to-diameter ratio. Nonrotational parts by length, width, and thickness.
2	External shape features; various types are distinguished.
3	Rotational machining. This digit applies to internal shape features (e.g., holes, threads) on rotational parts, and general rotational shape features for nonrotational parts.
4	Plane machined surfaces (e.g., flats, slots).
5	Auxiliary holes, gear teeth, and other features.
6	Dimensions—overall size.
7	Work material (e.g., steel, cast iron, aluminum).
8	Original shape of raw material.
9	Accuracy requirements.

So, these are the basic structure of Optiz system, where part shape one digit. Digit 1 signifies the part shape class rotation versus non rotational, digit 2 signifies external shape features various types of distinguish, digit 8 signifies original shape of raw material. So, there are variety of digits and each has some meaning related to your code digits' system.

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Here you can see for basic structure in Optiz system, here are the form code, here and these are the part class. So, suppose that for a part of dimension having L by D greater than or smaller than 3, so what your first digit will be this signifies the digit 2. So, we will have to

select D 2 and in a form code suppose that it requires external shape element, then it will go through the internal shape element machining plane of surface other holes and teeth. So, it signifies as a digit again 2.

Suppose that it will go external shape is required, again for material characterization, here will have to go supplementary code. Then, again for material will have to suppose you have taking materials type 7, so this code signifies what is the dimension of your part and in which machine it will go through and what kind of shape material it is.

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**Form Code (digits 1 – 5)**

Digit 1	Digit 2	Digit 3	Digit 4	Digit 5
Part class	External shape, external shape elements	Internal shape, internal shape elements	Plane surface machining	Auxiliary holes and gear teeth
0	Smooth, no shape elements	No hole, no breakthrough	0 No surface machining	0 No auxiliary hole
1	No shape elements	No shape elements	1 Surface plane and/or curved in one direction, external	1 Axial, not on pitch circle diameter
2	Thread	Thread	2 External plane surface related by graduation around the circle	2 Axial on pitch circle diameter
3	Functional groove	Functional groove	3 External groove and/or slot	3 Radial, not on pitch circle diameter
4	No shape elements	No shape elements	4 External spline (polygon)	4 Axial and/or radial and/or other direction
5	Thread	Thread	5 External plane surface and/or slot, external spline	5 Axial and/or radial on PCD and/or other directions
6	Functional groove	Functional groove	6 Internal plane surface and/or slot	6 Spur gear teeth
7	Functional cone	Functional cone	7 Internal spline (polygon)	7 Bevel gear teeth
8	Operating thread	Operating thread	8 Internal and external polygon, groove and/or slot	8 Other gear teeth
9	All others	All others	9 All others	9 All others

05600

So, you have when a in a more detail you can see parts by that  $L/D$  ratio is smaller than 0.5 and it requires suppose that if you are you are going to make a threaded screw, so you will have to assign this digit 5 for threading system. For digit 3 digit 3 here again it required supposed that functional group, then it will have to take 6 again. Suppose that no further machining is required, then it will have to assign 0 and no auxiliary hole is required, we have to assign 0. So, final code will be 0 5 6 0 0. This is the Optiz system. So, this 0 signifies the  $L/D$  ratio is 0 less than 0.5. 5 signifies it will be threaded a screw and 6 is functional group is required and their no further machining is required and no auxiliary hole is there.

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**Example: Optiz part coding System**

- Given the rotational part design below, determine the form code in the Optiz parts classification and coding system.

**Solution**

- Length-to-diameter ratio:  $L/D = 1.5$  ✓
- External shape: both ends stepped with screw thread on one end
- Internal shape: part contains a through hole
- Plane surface machining: none
- Auxiliary holes, gear teeth, etc.: none

Digit 1 = 1 ✓  
Digit 2 = 5 ✓  
Digit 3 = 1 ✓  
Digit 4 = 0 ✓  
Digit 5 = 0 ✓

The form code in the Optiz system is 15100 Form. Code

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So, this is the form code 5, digit form code. There you can see here one example for that this is the one rotational part design below determine the form code in Optiz part classification and coding system. So, here you can see length is 1.5 and diameter is 1. So, L by D is equal to 1.5. So, for L by D 1.5 you have to take one signifies digit with one digit. 1 is equal to digit 1. Again both ends stepped with the screw threaded one end. Here you can see that one end is screwed and it is stepped in the shape. So, digit 2 is 5 here. You can see threaded, this threaded to step into both end. So, one part is threaded.

So, you have to choose 5 again for internal shape part contains a through hole. There is one hole through hole in this part. So, for through hole part, you will have to select here one smooth or step to one end and no shape element functional group. So, you will have to choose one again planar surface machining, no machining is required. So, 0 and auxiliary holes, there no holes are there. So, again on digit 5, it signifies as 0.

So, final form code of this Optiz system is 1 5 1 0 0. So, this is the way how you will make a form code for your part and this is very easy.

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**Example**

Form Code	1	3	1	0	6
-----------	---	---	---	---	---

- Part class:** Rotational part,  $L/D = 9.9/4.8 \approx 2.0$  based on the pitch circle diameter of the gear, so the first digit is 1
- External shape:** The part is stepped on one side with a functional groove, so the second digit is 3
- Internal shape:**
  - The third digit is 1 because of the through hole
  - Plain surface machining: The fourth digit is 0 because there is no plain surface machining
  - Auxiliary holes and gear teeth: The fifth digit is 6 because there are spur gear teeth on the part

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Another example you can see here L by D for two based on the pitch circle diameter of the gear. So, fifth digit is 1 again. For external shape, there is steppes on one side with functional groups. So, second digit is 3. Internal shape, the third digit is 1 because of a through hole plane surface machining the four digit is 0 because there is no plane surface machining, there is no any machining on outer side auxiliary holes and gear teeth. The fifth digit is 6 because there are spur gear teeth on the part. Here you can see that the teeth are available. So, you will have to design it with 6. So, final code will be 1 3 1 0 6 for the system.

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**Forming Part Families – Classification and Coding: Production 3. Flow Analysis (PFA)**

- PFA is a method for identifying part families and associated machine groupings based on the required manufacturing processes need for each part

*Mathematical matrix*

Machines	A	B	C	D	F	G	H	I
M <sub>1</sub>	1	0	0	1	0	0	0	1
2	0	1	0	0	0	0	0	1
3	0	0	1	0	0	0	0	1
4	0	1	0	0	1	0	0	0
5	1	0	0	0	0	0	1	0
6	0	0	1	0	0	0	0	1
M <sub>2</sub>	0	0	0	1	1	1	0	0

*Part family*

Machines	A	D	H	F	G	B
3	1	1	1	0	0	0
2	0	1	1	0	0	0
6	1	0	1	0	0	0
1	0	0	0	1	1	1
5	0	0	0	1	1	0
7	0	0	0	0	1	1
4	0	0	0	0	1	1

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Now, this is the third type of coding system. This is called Flow Analysis and product flow analysis method for identifying part family and associated machine grouping based on the required manufacturing process need for each part.

Here you can see that you are, these are the machines M1 M2 M3 M4 M5 M6 M7 and these are the part family A B C D E F. So, what you are doing is, you are making a flow system, you are giving 1 1 1 1 1. So, machines are either one suppose that for part family, it will be machine on M1 and M5. So, you will have to assign it with 1 1. Rest of there will be either you can write 0 or nothing. 0 0 again for part family B, it will be processed only on 1. So, rest of the machine will be 0, you assign 0 0. So, it is a matrix method. Here you can represent your flow system flow diagram in a matrix form. So, spot for example, for E machine, it is it will have processed on machine 2 and machine 3. Now, after doing this which product will be processed on which machine, then you can group together. Here you can see that CEI EI. So, CEI and it will get it processed on 3 2 6 generally.

So, here these are the 1 1 1. Rest of will be 0. So, generally partially this CEIR one-part family, on basis of machining operation. So, this is based on matrix mathematical matrix form.

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**Selection of Classification and Coding Systems**

- Define your objectives, reasons and users
  - Try to get consensus so that the classification and coding system is useful in design purchasing manufacturing quality etc.
- Robustness and Expandability
  - Can it work with the current product and accommodate unknown future products and applications.
- Automation and Efficiency
  - Is it easy to get information in and out in a timely manner, and is the coding system able to handle present and future products.
- Simplicity and User Interface
  - Will people use it?
- Cost
  - As an engineering decision with far reaching impact, what's the true cost?

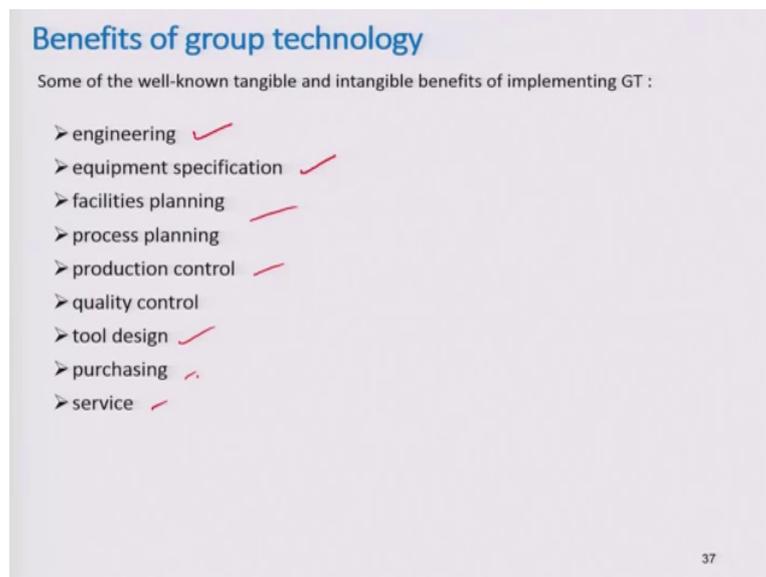
36

So, how you will select your classification and coding system? So, first define your objective, then robustness and expandability can it work with current product or accommodate unknown future product and application. Again you will have to always keep in mind automation

because every industry is moving towards to automation complete automation. It is easy to get information in and out in a timely manner. So, that automatic retrieval system is an incorporating industry.

So, you will have to make coding, make a code for accordingly will people use it or not cost as an engineering decision with far reaching impact. What is the true cost one will have to always keep in mind cost because every industry is situated only for making profit?

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So, benefit of group technology, some of the well known tangible and intangible benefit of implementing GT are engineering section for equipment specifications, facility planning process planning, production control, quality control, tool design, purchasing, service, etcetera.

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Benefits of group technology:  
Engineering design

- Reduction in new parts design
- Reduction in the number of drawings through standardization
- Reduction of number of similar parts, easy retrieval of similar functional parts, and identification of substitute parts

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So, engineering design if you are improving group technology in engineering design, so what will happen is, reduction in a new part design, reduction in number of drawing through standardization and reduction of number of similar part easy retrieval of similar function part and identification of substitute parts and you can easily change your design because based on your group technology if you are changing one part, so rest of it will be same, but only that particular operation will get changed using a group technology techniques.

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Benefits of group technology:  
Layout planning

- Reduction in production floor space required
- Reduced material-handling effort

*Lead time to reduce...*

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So, another is layout planning. So, you can plan your workshop in such a way that lead time, age reduced and productivity will be higher than reduced metal handling effort because it requires space as well as manpower and time.

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**Benefits of group technology:**  
**Specification of equipment, tools, jigs, and fixtures**

- Standardization of equipment ✓
- Implementation of cellular manufacturing systems
- Significant reduction in up-front costs incurred in the release of new parts for manufacture

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Specification of equipment, tools, jigs and fixtures; you can standardization of equipment, implementation of cellular manufacturing system and significant reduction in upfront cost incurred in the release of new parts for manufacturing.

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**Benefits of group technology:**  
**Manufacturing: process planning**

- Reduction in setup time and production time
- Alternative routing leading to improved part routing
- Reduction in number of machining operations and numerical control

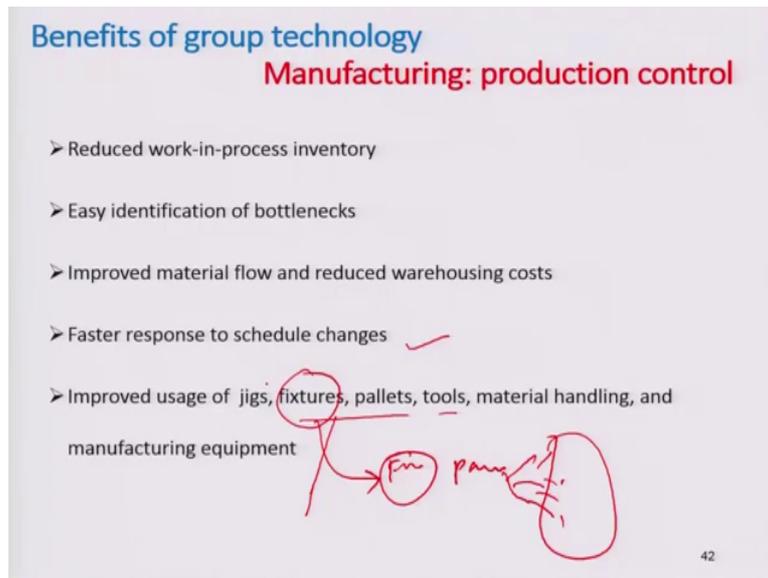
(NC) programming time

*process plan  
can be done*

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There are the benefit, other benefits in manufacturing process planning. The reduction in set of time and production time, alternative routing leading to improve part routing and reduction in number of machine operation and numerical control programming time. So, using group technology process plan can be done.

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Production control reduced work in process inventory easy identification of bottlenecks, improved materials flow and reduced warehouse cost, faster response to schedule changes and improved usage of jigs, fixture, pallets tools. So, you can design one fixture for one-part family, so that in one-part family, there are variety of products are there. So, these all product can be claimed to one fixture. So, number of fixture requirement get reduced. So, that is you can also say that instant derision of fixture.

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**Benefits of group technology:**  
**Manufacturing: quality control**

- Reduction in number of defects leading to reduced inspection effort
- Reduced scrap generation *material saving.*
- Better output quality
- Increased accountability of operators and supervisors responsible for quality production, making it easier to implement total quality control concepts.

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Quality controlled always if you will use group technology, then always quality will improve. Overall quality will be improved; so reduction in number of defect leading to the reduced inspection effort because all products are machine in well manner. So, failure of a part is very few. So, inspection time will get reduced. Reduce is the scrap generation. So, material saving will be done, better output quality and increased accountability of operators and supervisor responsible for quality production.

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**Benefits of group technology:**  
**Purchasing**

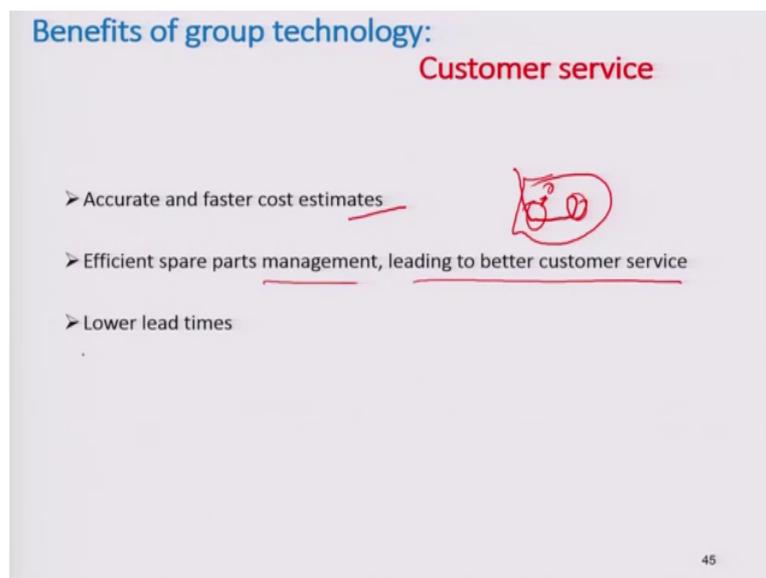
- Coding of purchased part leading to standardized rules for purchasing
- Economies in purchasing possible because of accurate knowledge of raw material requirements
- Reduced number of part and raw materials
- Simplified vendor evaluation procedures leading to just-in-time purchasing

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Now, purchasing, coding of purchase part leading to standardized rule of purchasing economics in purchasing possible because of accurate knowledge of raw metal requirements. So, if you use standard coding system, so any buyer can check. You can check coding system of that part and can say that this is made by this material. So, this is very easier. This will be very easier for the buyer as well as the vendor. So, reduced number of parts and raw materials simplified vendor evolution procedure leading to just in time purchasing.

Also, inventory will be also reduced using group technology because if in a functional layout near every machine has some space to keep them to hold some parts, so those parts will get finished after in serial manner. So, those kind of inventory will get reduced in a group technology by customer service.

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Accurate and faster cost estimates, you can estimate your cost of a product very efficiently because you have planned everything. For that you have a well stabilized process layout. So, that part will become this machine and it will get what is the lead time, how many workers should be required and what will be each work machines efficiency machine production rate. So, you can include those all factors, you can estimate your cost in a better way. Efficient spare part management leading to better customer service and lower lead times, these are the benefits of the group technology, but as well as a group technology has certain limitations also because in every industry, you cannot.

Suppose that one industry is 50-year-old and they are using functional layout and suppose that if you are going to incorporate group technology. So, what you will have to do you have to move your all machines from here to there. So, it will take a lot of time manpower as well as cost. So, sometimes worker will not be happy to change their work.

So, it is very difficult to, sometime it is very difficult to incorporate group technology techniques in existing old industries, but it takes lot of money to incorporate these techniques, but if you will look in a long term, then group technology will be better for your industry in a long term, because it will suppose that you have invested a 10 million rupees for incorporating group technology, so you cannot return back those moneys in within a year. So, you will have to wait for that. So, overall group technology technique is a very good technique to incorporate. So, it is generally actually you can say that it is a factory designing layout designing system.

So, I am closing this module here and in the next module, I will discuss some other topics.

Thank you very much.